**INTEREST RATES MARKET NOTICE – With Coupon**

**Date: 29 September 2022**

**Subject:** New Financial Instrument Listing

**(HARCOURT STREET 1 (RF) LIMITED – “H12T21”)**

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The JSE Limited has granted a listing to **HARCOURT STREET 1 (RF) LIMITED** on Interest Rate Market with effect from 30 September 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** H12T21

**Nominal Issued** R125,000,000.00

**Issue Price** 100%

**Coupon** 7.167% (3 Month JIBAR as at 30 Sep 2022 of 6.467% plus 70bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 30 December 2022

**Books Close Date** 26 December 2022

**Interest Payment Date(s)** 30 December 2022

**Last Day to Register** By 17:00 on25 December 2022

**Issue Date** 30 September 2022

**Date Convention** Following

**Interest Commencement Date** 30 September 2022

**First Interest Payment Date** 30 December 2022

**ISIN No.** ZAG000190430

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/H12T21%20PricingSupplement3009.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/H12T21%20PricingSupplement3009.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec

Corporate Actions JSE 011 5207000